



What is invalidity?

Invalidity is when a member retires due to permanent disability before their last retirement date which in Australia is currently 65 years of age.

Why fill in this form?

Invalidity has a different tax treatment than normal redundancy claims so it is important for us to know that you are claiming due to permanent disability. The tax free component will be calculated as required by tax legislation and in accordance with the legislation all or part of the claim may be taxed.

What is required to claim Invalidity?

In accordance with the Australian Tax office requirements two registered medical practitioners must certify in writing that "because of ill-health it is unlikely that the claimant can ever be gainfully employed in a capacity for which he/she is reasonably qualified because of education, experience or training".

What do I need to provide to Incolink to claim?

- 1. Complete all sections of this form including Personal Details, Statutory Declaration and Your Payment Details.
- 2. Attach the originals of the two medical practitioner letters stating that you are "unlikely to ever be gainfully employed in a capacity for which he/she is reasonably qualified because of education, experience or training".
- 3. Send this completed form and the letters to Incolink at: Invalidity Claims, Incolink, 1 Pelham St, Carlton, VIC, 3053

Please use a black pen when completing this form.

If you have any questions or require any assistance, please contact our office and have your Incolink Member Number ready.

Personal Details

Incolink Member No.	Date of birth / / / / / / / / / / / / / / / / / / /
Name	
Address	
State Postcode DDDDDDDDDDDDDDDDDDDDDDDDDDDDDDDDDDDD	
Email	
Home Telephone No.	
Mobile No. Your Tax	File No.
	Please turn over

The Redundancy Payment Central Fund Ltd (trading as Incolink)

Statutory Declaration

When completing the statutory declaration you must delare that you have retired from the workforce due to invalidity as long as this is the case. You should only make a declaration if what you are declaring is true and correct.

make a declaration if what you are declaring is true and correct.
I do solemnly and sincerely declare that:
and that the information contained in this claim is true, and make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of an Act of Parliament of Victoria rendering making false declaration guilty of wilful and corrupt perjury.
Declared at
Signed
Date
Before me (please sign)
Official witness's title (must be from list below) or their star
Please Note:
(i) Under s314 (3) of the Crimes Act 1958 (Vic), making a false declaration
under a Statutory Declaration is deemed to be perjury, punishable by imprisonment for up to 15 years.
(ii) Under s107A of the Evicence (Miscellaneous Provisions)Act 1958 (as of August 2011), (previously Evidence Act 1958), reads:
Any of the following persons may witness the signing of a statutory declarat
Barrister or Solicitor of the Supreme Court.
Clerk to a Barrister or Solicitor of the Supreme Court.
Registrar or Deputy Registrar of the County Court. Principal Registrar of any Magistrates Court.
5. Member of the Parliament of the Commonwealth or Parliament of Victoria.
6. Legally qualified Medical Practitioner.
 Councillor of any municipality. Town Clerk or Shire Secretary.
Principal in the teaching service.
10. Secretary of any Building Society.
11. Minister of Religion authorised to celebrate marriages.12. Member of the Police force.

Your Payment Details

Electronic Funds Transfer

Please Note: We depend on the accuracy of the details you are providing to us. If insufficient bank details are provided, a cheque will be forwarded to your address.

Authority t	o pay	direct	to	bank account	
Name of Ba	ank				

Branch				
BSB No				

(must be a 6-digit number)

Darik Account No (not cald number)						
			1			
			II			
			┚┖			

Type of bank account	
Name(s) in which account is held	

(You must be a party to this account)

Confirmation and signature

I confirm that all information provided on this form is correct.

Signature				

Date			

The Redundancy Payment Central Fund Ltd (trading as Incolink)

Member of the Institute of Chartered Accountants of the Australian Society of

Accountants of the National Institute of Accountants.

Justice of the Peace.

Dentist. Manager of a Bank.

Pharmacist

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