

Personal Details

Add beneficiary Remove beneficiary

Incolink Member Number

First Name _____

Family Name _____

Address _____

Suburb _____ Postcode

Email _____

Mobile Number

Date of Birth / /

A preferred beneficiary nomination allows you to nominate who you would prefer your benefit be paid to in the event of your death. A preferred beneficiary nomination is not binding on the Trustee, however, it will be taken into account when the Trustee determines who will receive your benefit. Incolink only accepts one preferred beneficiary nomination on an account.

Please nominate your preferred beneficiary

Surname _____

Given Names _____

What is the beneficiary's relationship to you? *(Select one box only)*

Spouse Child

Other (please specify) _____

Is the beneficiary financially dependant on you? Yes No

Member's signature

Date / /